



**“Essentially, the issue is always between two points”**

# **Weekly Financial and Economic Bulletin**

**June 16, 2025**



This service is provided to you free of charge by 2blackdot and Tema Group. These articles are not investment advice.

**Prepared by: Hakan Çalışkantürk**

**2twoblackdots@gmail.com**

**<https://www.2blackdots.com>**

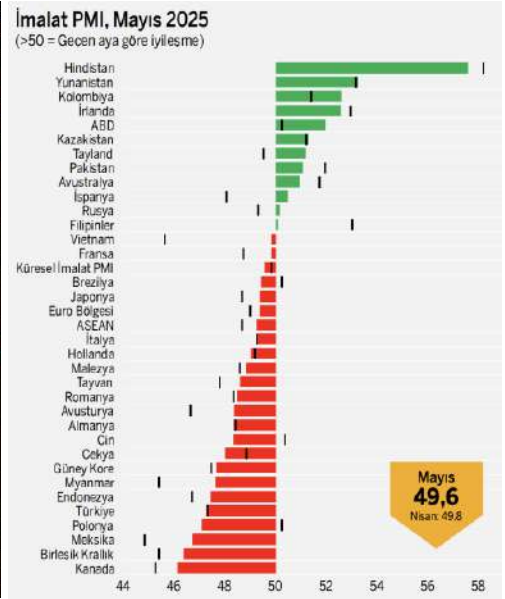
**\*\*\* Legal Notice:\*\*\*** The investment information, comments and recommendations provided herein are not within the scope of investment consultancy. Investment consultancy services are provided within the framework of an investment consultancy agreement to be signed between brokerage firms, portfolio management companies, investment and development banks and the customer, and by authorized institutions, taking into account the risk and return preferences of individuals. The comments and recommendations provided herein are of a general nature. These comments and recommendations may not be suitable for your financial situation and risk and return preferences. Therefore, making an investment decision based solely on the information provided herein may not yield results that are in line with your expectations. 2blackdot and Hakan Çalışkantürk cannot be held responsible for any errors and omissions in this publication or the sources used in this publication, and for any direct and/or indirect damages, loss of profit, moral damages and any damages that third parties may suffer in any way or form, as a result of using the information provided in this publication.

S&P Global and Istanbul Chamber of Industry Global Manufacturing and Turkey Sectoral PMI® Survey for May:

The Global Manufacturing Purchasing Managers' Index® (PMI) prepared by S&P Global and published by the Istanbul Chamber of Industry fell by 0.2 points to **49.6** in May, while it decreased by 0.1 points to **47.2** according to the results of the survey conducted in Turkey.

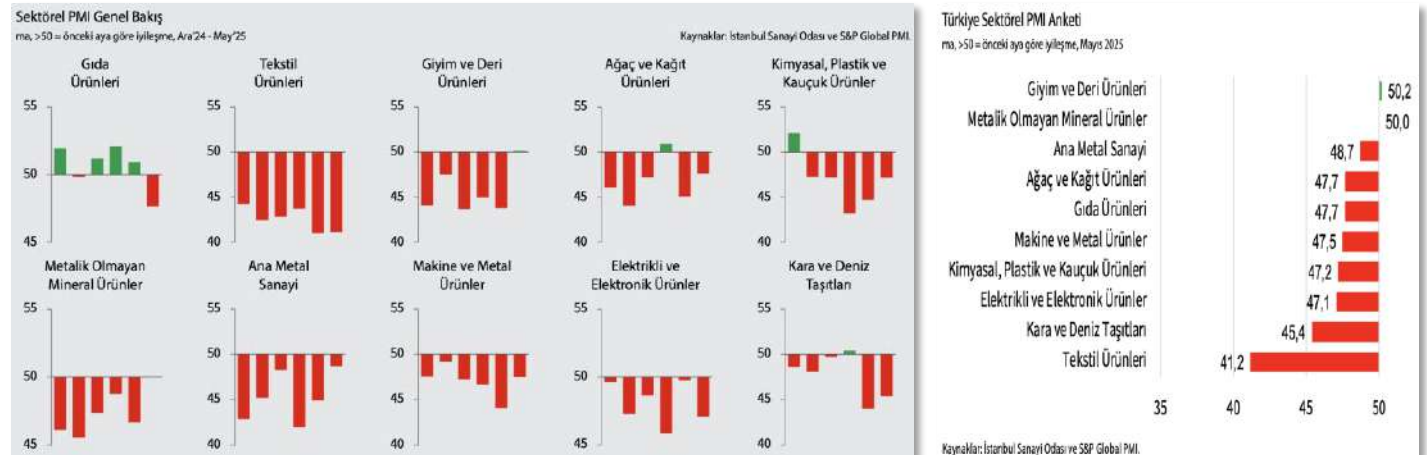
According to the index results; **India** was at the top of the Asia-Pacific Countries with an index value of **57.6**, **Kazakhstan 51.3** and **Thailand 51.2**, while the average of **ASEAN** countries increased to **49.2**. **Colombia** and the **United States** with 52.6 and the United States with 52.0 were the countries that remained above the 50 threshold in the Americas, while **Brazil** continued to contract with **49.4**, **Mexico 46.7** and **Canada 46.1**. The **Eurozone index value of 49.4** showed an increase of 0.4 compared to the previous month. While Greece increased with an index value of 53.2, Ireland 52.6 and Spain 50.5, the UK was the hardest contracting country in Europe with an index value of 46.4, Poland 47.1 and **Turkey 47.2**.

Global Manufacturing PMI	2024/01	2024/02	2024/03	2024/04	2024/05	2024/06	2024/07	2024/08	2024/09	2024/10	2024/11	2024/12	2025/01	2025/02	2025/03	2025/04	2025/05
Global Manufacturing PMI	50.0	50.3	50.6	50.3	51.0	50.9	49.7	49.5	48.7	49.4	50.0	49.6	50.1	50.6	50.3	49.8	49.6
Colombia	55.1	51.2	50.6	49.2	49.8	49.8	50.0	49.8	48.1	52.3	53.4	49.9	53.8	49.0	49.4	51.4	52.6
USA	50.7	52.2	51.9	50.0	51.3	51.6	49.6	47.9	47.3	48.5	49.7	49.4	51.2	52.7	50.2	50.2	52.0
Brazil	52.8	54.1	53.6	55.9	52.1	52.5	54.0	50.4	53.2	52.9	52.3	49.9	50.7	53.0	51.8	50.3	49.4
Mexico	50.2	52.3	52.2	51.0	51.2	51.1	49.6	48.5	47.3	48.4	49.9	49.8	49.1	47.6	46.5	44.8	46.7
Canada	48.3	49.7	49.8	49.4	49.3	49.3	47.8	49.5	50.4	51.1	52.0	52.2	51.6	47.8	46.3	45.3	46.1
America Continent	51.4	51.9	51.6	51.1	50.7	50.9	50.2	49.3	50.6	51.5	50.2	51.3	50.0	48.8	48.4	49.4	49.4
Greece	54.7	56.7	56.9	55.2	54.9	54.0	53.2	52.9	50.3	51.2	50.9	53.2	52.8	52.6	55.0	53.2	53.2
Ireland	49.5	52.2	49.6	47.6	49.8	47.4	50.1	50.4	49.4	51.5	49.9	49.1	51.3	51.9	51.6	53.0	52.6
Spain	49.2	51.5	51.4	52.2	54.0	52.3	51.0	50.5	53.0	54.5	53.1	53.3	50.9	49.7	49.5	48.1	50.5
France	43.1	47.1	46.2	45.3	46.4	45.4	44.0	43.9	44.6	44.5	43.1	41.9	45.0	45.8	48.5	48.7	49.8
Italy	48.5	48.7	50.4	47.3	45.6	45.7	47.4	49.4	48.3	46.9	44.5	46.2	46.3	47.4	46.6	49.3	49.2
Nederland	48.9	49.3	49.7	51.3	52.5	50.7	49.2	47.7	48.2	47.0	46.6	46.6	48.4	50.0	49.6	49.2	49.0
Romania	47.8	47.1	49.3	51.5	52.0	50.0	47.8	48.4	47.3	48.1	48.0	46.4	46.1	48.3	46.9	48.3	48.5
Avusturya	43.0	43.0	42.2	43.5	46.3	43.6	43.1	44.4	42.8	42.0	44.5	43.5	45.7	46.7	46.9	46.6	48.4
Germany	45.5	42.5	41.9	42.5	45.4	43.5	43.2	42.4	40.6	43.0	43.0	42.5	45.0	46.5	48.3	48.4	48.3
Czech Republic	43.0	44.3	46.2	44.7	46.1	45.3	43.8	46.7	46.0	47.2	46.0	44.8	46.6	47.7	48.3	48.9	48.0
Türkiye	49.2	50.2	50.0	49.3	48.4	47.9	47.2	47.8	44.3	45.8	48.3	49.1	48.0	48.3	47.3	47.3	47.2
Poland	47.1	47.9	48.0	45.9	45.0	45.0	47.3	47.8	48.6	49.2	48.9	48.2	48.8	50.6	50.7	50.2	47.1
England	47.0	47.5	49.3	49.1	51.2	50.9	52.1	52.5	51.5	49.9	48.0	47.0	48.3	46.9	44.9	45.4	46.4
Euro Area	46.6	46.5	46.1	45.7	47.3	45.8	45.8	45.5	45.0	46.0	45.2	45.1	46.6	47.8	48.6	49.0	49.4
India	56.5	56.9	59.1	58.8	57.5	58.3	58.1	57.5	56.5	57.5	56.5	56.4	57.7	56.3	58.1	58.2	57.6
Kazakhstan	50.5	49.8	51.6	51.5	52.2	52.3	51.7	53.3	52.3	51.7	53.5	53.9	51.5	52.1	52.7	51.2	51.3
Thailand	46.7	45.3	49.1	48.6	50.3	51.7	52.8	52.0	50.4	50.0	50.2	51.4	49.6	50.6	49.9	49.5	51.2
Pakistan													55.4	54.0	52.7	51.9	51.1
Australia	50.1	47.8	47.3	49.6	49.7	47.2	47.5	48.5	46.7	47.3	49.4	47.8	50.2	50.4	52.1	51.7	51.0
Russia	52.4	54.7	56.7	54.3	54.4	54.9	53.6	52.1	49.5	50.6	51.3	50.8	53.1	50.2	48.2	49.3	50.2
Philippines	50.9	51.0	50.9	52.2	51.9	51.3	51.2	51.2	53.7	52.9	53.8	54.3	52.3	51.0	49.4	53.0	50.1
Vietnamese	50.3	50.4	49.9	50.3	50.3	54.7	54.7	52.4	47.3	51.2	50.8	49.8	48.9	49.2	50.5	45.6	49.8
Japan	48.0	47.2	48.2	49.6	50.4	50.0	49.1	49.8	49.7	49.2	49.0	49.6	48.7	49.0	48.4	48.7	49.4
Malaysia	49.0	49.5	48.4	49.0	50.2	49.9	49.7	49.7	49.5	49.2	48.6	48.7	49.7	48.8	48.6	48.6	48.8
Taiwan	48.8	48.6	49.3	50.2	50.9	53.2	52.9	51.5	50.8	50.2	51.5	52.7	51.1	51.5	49.8	47.8	48.6
China	50.8	50.9	51.1	51.4	51.7	51.8	49.8	50.4	50.3	51.5	50.5	50.1	50.8	51.2	50.4	48.3	48.3
South Korea	51.2	50.7	49.8	49.4	51.6	52.0	51.4	51.9	48.3	48.3	50.6	49.0	50.3	49.9	49.1	47.5	47.7
Myanmar	44.3	46.7	48.3	49.9	52.1	50.7	48.4	43.4	45.5	48.4	49.8	50.4	47.4	48.5	49.8	45.4	47.6
Indonesia	52.9	52.7	54.2	52.9	52.1	50.7	49.3	48.9	49.2	49.2	49.6	51.2	51.9	53.6	52.4	46.7	47.4
ASEAN	50.3	50.4	51.5	51.0	51.7	51.7	51.6	51.1	50.5	50.5	50.8	50.7	50.4	51.5	50.8	48.7	49.2



**Istanbul Chamber of Industry Turkey Sectoral PMI®** indices are created by S&P Global using the responses to questionnaires sent to the purchasing managers of approximately 800 companies. The indices prepared for the 10 manufacturing sectors, covering production, demand, capacity, prices and purchases, are leading indicators of the economic performance of the relevant sectors. The indices vary between 0 and 100, and an **index measured above 50 indicates an increase in general compared to the previous month**, while an **index measured below 50 indicates a decrease in general**. After seasonally adjusting the results, PMI is a composite index calculated by weighting five separate sub-indices (New Orders (30%), Production (25%), Employment (20%), Suppliers' Delivery Time (15%) and Input Purchases (10%)).

According to the ICI Turkey Sectoral PMI® report for May, all 9 sectors contracted below the 50 threshold value, **except for the Clothing and Leather Products sector, which has been contracting for a long time, while the Food Products sector also contracted this month**. Among all sectors, **Textile Products, Land and Sea Vehicles, and Electrical and Electronic Products Sectors took the lead as the sectors that contracted the hardest**.



Source: <https://www.iso.org.tr/projeler/iso-turkiye-sektorel-pmi/>



- According to **ICI Sectoral PMI** data; While the **Food Products** sector also entered the contraction zone in May, the **Clothing and Leather Products** sector saw a strong increase this month, **becoming the only sector to rise above the threshold value together with the Non-Metallic Mineral Products** sector. The contraction continued in the other 8 sectors. **The sectors that contracted the hardest were Land and Sea Vehicles, Electrical and Electronic Products, and Chemical, Plastic and Rubber Products** sectors.

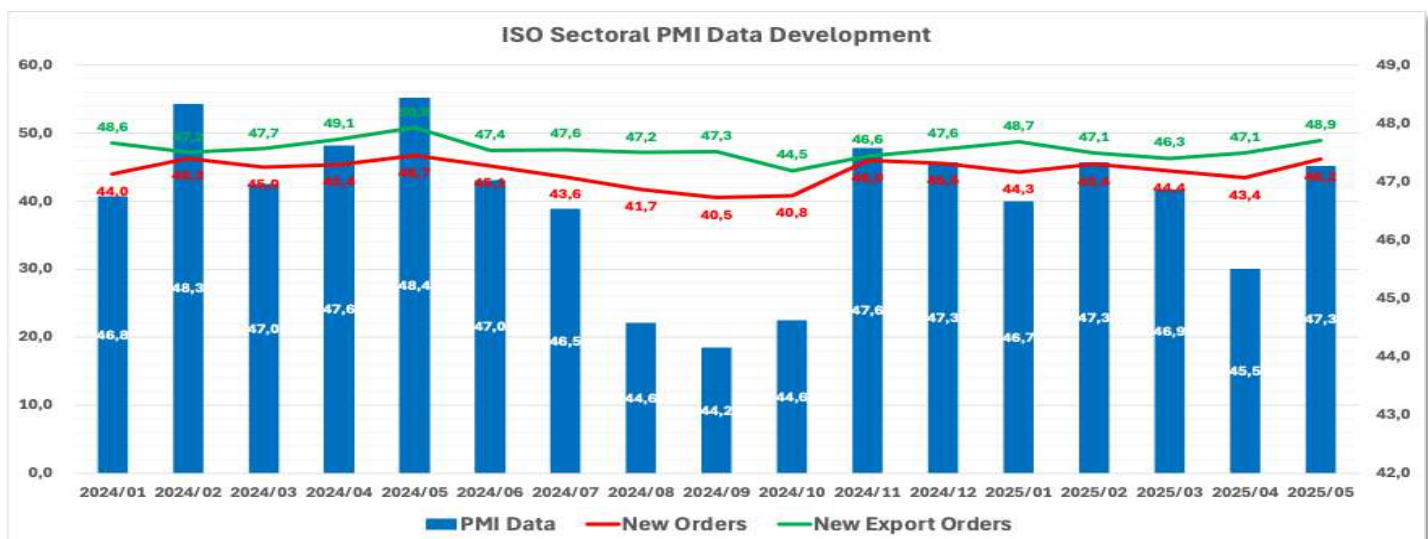
ICI Sectoral PMI Data	2024/06	2024/07	2024/08	2024/09	2024/10	2024/11	2024/12	2025/01	2025/02	2025/03	2025/04	2025/05
Food Products	50,8	48,9	45,9	47,7	52,4	52,2	52,0	49,9	51,2	52,1	50,9	47,7
Textile Products	44,1	44,9	40,5	42,6	43,5	44,2	44,3	42,5	42,8	43,8	41,0	41,2
Clothing & Leather Products	48,2	47,5	44,5	42,5	42,6	44,7	44,1	47,5	43,7	45,0	43,8	50,2
Wood and Paper Products	47,9	48,2	45,0	46,5	40,8	47,1	46,1	44,1	47,2	50,9	45,1	47,7
Chemical, Plastic and Rubber Products	45,9	47,1	47,0	43,6	47,3	48,6	52,1	47,3	47,2	43,3	44,8	47,2
Non-Metallic Mineral Products	46,6	45,6	46,4	43,0	43,3	45,3	46,1	45,5	47,4	48,8	46,7	50,0
Base Metal Industry	45,6	45,1	43,8	42,3	44,4	47,5	42,8	45,2	48,3	41,9	44,9	48,7
Machinery & Metal Products	50,5	48,7	46,3	43,5	43,7	48,8	47,6	49,2	47,3	46,7	44,1	47,5
Electrical & Electronic Products	45,4	44,0	43,4	45,7	45,0	48,5	49,6	47,3	48,6	45,8	49,8	47,1
Land and Sea Vehicles	45,3	45,4	43,0	44,2	43,2	48,9	48,6	48,1	49,7	50,4	44,0	45,4
Average of All Sectors	47,0	46,5	44,6	44,2	44,6	47,6	47,3	46,7	47,3	46,9	45,5	47,3

- According to **New Orders** data; While the **Food Products** sector contracted sharply, the **Non-Metallic Mineral Products** and **Clothing and Leather Products** sectors were the sectors that recovered the strongest. **The sectors that contracted the hardest were Textile Products, Electrical and Electronic Products, and Land and Sea Vehicles.**

ISO Sectoral New Orders	2024/06	2024/07	2024/08	2024/09	2024/10	2024/11	2024/12	2025/01	2025/02	2025/03	2025/04	2025/05
Food Products	50,3	48,0	42,4	47,1	52,8	53,4	52,4	47,3	50,7	51,3	50,1	45,6
Textile Products	41,5	41,9	36,4	39,4	41,4	39,3	40,9	37,7	38,6	40,4	39,9	35,1
Clothing & Leather Products	46,4	45,0	42,4	35,6	35,5	44,4	43,7	46,1	38,6	41,5	41,5	50,5
Wood and Paper Products	48,3	45,0	43,4	45,2	36,5	46,3	44,0	41,9	46,6	53,3	42,6	49,5
Chemical, Plastic and Rubber Products	41,8	45,0	43,6	39,4	42,4	47,4	54,5	46,1	44,7	39,6	41,8	44,8
Non-Metallic Mineral Products	42,4	43,1	43,4	39,2	38,4	42,1	42,8	41,7	45,0	46,5	44,4	53,4
Base Metal Industry	43,5	41,9	43,3	37,5	40,3	45,1	37,4	45,0	46,6	35,9	42,6	47,6
Machinery & Metal Products	51,2	44,0	44,6	39,4	38,8	47,3	44,2	48,1	46,3	46,5	41,8	46,6
Electrical & Electronic Products	45,4	39,9	39,4	43,0	42,1	48,2	47,1	44,9	47,6	40,6	49,3	43,6
Land and Sea Vehicles	40,6	41,9	38,1	39,6	39,6	46,4	48,2	43,8	49,7	48,5	40,2	44,8
Average of All Sectors	45,1	43,6	41,7	40,5	40,8	46,0	45,5	44,3	45,4	44,4	43,4	46,2

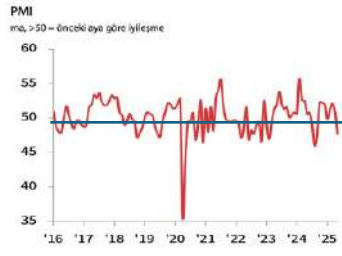
- According to the **New Export Orders** data, the strongest increase among the sectors was in the **Clothing and Leather Products, Land and Sea Vehicles and Basic Metal Industry** sectors, while **the sectors that contracted the hardest** were the **Electrical and Electronic Products** and **Textile Products** sectors.

ICI Sectoral New Export Orders	2024/06	2024/07	2024/08	2024/09	2024/10	2024/11	2024/12	2025/01	2025/02	2025/03	2025/04	2025/05
Food Products	51,4	44,6	46,1	52,5	52,3	48,2	53,6	50,7	50,4	48,5	46,4	47,6
Textile Products	44,1	46,6	40,5	45,0	42,1	44,2	45,1	43,2	41,3	42,0	39,4	41,6
Clothing & Leather Products	50,2	43,9	44,6	42,7	38,0	44,0	42,2	43,9	41,4	39,0	44,1	54,0
Wood and Paper Products	47,0	50,6	46,6	45,7	41,5	49,3	49,0	50,5	51,6	53,1	46,1	49,7
Chemical, Plastic and Rubber Products	42,1	45,5	48,8	46,8	46,8	50,2	52,5	51,8	47,3	45,2	51,4	51,7
Non-Metallic Mineral Products	44,8	47,5	48,7	45,0	42,6	42,9	47,6	45,7	45,4	50,7	48,5	47,6
Base Metal Industry	50,2	50,6	46,8	46,7	41,9	43,0	42,6	46,3	45,9	43,4	48,5	52,0
Machinery & Metal Products	55,8	54,3	48,7	46,8	44,7	48,2	45,4	50,3	47,6	48,4	45,1	47,2
Electrical & Electronic Products	44,9	44,7	50,9	51,4	48,0	49,2	50,1	55,1	51,5	48,2	54,1	46,2
Land and Sea Vehicles	43,9	47,4	49,9	50,2	47,0	47,2	48,2	49,6	48,3	44,3	47,5	51,7
Average of All Sectors	47,4	47,6	47,2	47,3	44,5	46,6	47,6	48,7	47,1	46,3	47,1	48,9





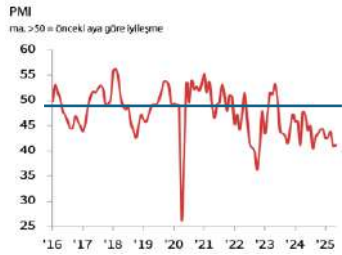
**Food Products:** While there was a sharp contraction in the sector in May, the same effect was observed in production and new orders. The contraction in new export orders for the last 3 months continued. While the decrease in backlogs in the sector was also reflected in employment, there was a slowdown in the upward trend in input prices and product prices.



Endeks Özeti  
ma, 50 = önceki aya göre değişim yok

	PMI	Üretim	Yeni Siparişler	Yeni İhracat Siparişleri	Birikmiş İşler	İstihdam	Nihai Ürün Stoku	Girdi Fiyatları	Ürün Fiyatları	Mal Alım Miktarı	Tedarikçilerin Teslim Süresi	Girdi Stoku
12-24	52,0	51,1	52,4	53,6	50,6	53,9	52,2	59,5	55,0	52,8	50,2	52,1
01-25	49,9	53,1	47,3	50,7	47,5	50,7	52,4	60,3	55,8	50,8	50,8	48,9
02-25	51,2	52,4	50,7	50,4	44,6	52,4	50,6	62,0	60,1	54,2	50,2	49,7
03-25	52,1	52,3	51,3	48,5	52,1	54,3	55,1	63,6	60,5	54,2	50,6	53,2
04-25	50,9	53,7	50,1	46,4	47,3	51,7	52,4	65,4	58,4	51,5	52,0	49,4
05-25	47,7	46,0	45,6	47,6	47,3	50,7	50,7	60,9	54,4	47,5	50,6	49,1

**Textile Products:** While the contraction trend in the sector continued in May, the same trend was seen in new orders, but it was observed that new export orders recovered slightly. While the backlog in the sector decreased, a slight increase was observed in employment. It was observed that the decline in input prices was not reflected in product prices.



Endeks Özeti  
ma, 50 = önceki aya göre değişim yok

	PMI	Üretim	Yeni Siparişler	Yeni İhracat Siparişleri	Birikmiş İşler	İstihdam	Nihai Ürün Stoku	Girdi Fiyatları	Ürün Fiyatları	Mal Alım Miktarı	Tedarikçilerin Teslim Süresi	Girdi Stoku
12-24	44,3	41,7	40,9	45,1	45,3	48,9	49,2	57,5	47,7	45,6	51,2	44,8
01-25	42,5	40,1	37,7	43,2	43,2	47,6	45,3	63,6	51,5	41,2	50,9	42,6
02-25	42,8	41,9	38,6	41,3	38,1	43,2	47,6	66,6	54,0	46,1	50,2	46,8
03-25	43,8	42,3	40,4	42,0	43,8	45,0	51,0	57,5	46,7	42,4	51,7	48,3
04-25	41,0	39,6	39,9	39,4	41,4	41,0	43,6	64,2	46,7	41,2	54,0	40,7
05-25	41,2	41,9	35,1	41,6	40,8	43,3	46,5	60,2	47,1	39,2	50,6	40,8

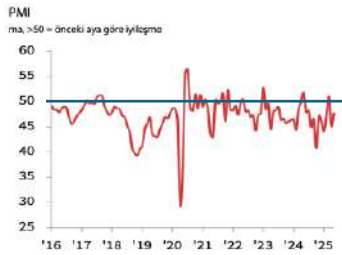
**Clothing and Leather Products:** While there was a strong recovery in the sector in May, it was seen that this was reflected in new orders, especially in new export orders. It was observed that the increase in the backlog in the sector was also reflected in employment. While the sharp upward trend in input prices reversed, it was observed that the upward trend in product prices strengthened.



Endeks Özeti  
ma, 50 = önceki aya göre değişim yok

	PMI	Üretim	Yeni Siparişler	Yeni İhracat Siparişleri	Birikmiş İşler	İstihdam	Nihai Ürün Stoku	Girdi Fiyatları	Ürün Fiyatları	Mal Alım Miktarı	Tedarikçilerin Teslim Süresi	Girdi Stoku
12-24	44,1	40,7	43,7	42,2	41,1	43,9	44,0	54,5	49,8	42,3	49,2	44,6
01-25	47,5	45,8	46,1	43,9	41,1	48,7	51,4	62,4	55,1	46,6	47,9	46,7
02-25	43,7	44,0	38,6	41,4	36,3	47,1	44,3	60,1	54,1	39,6	49,2	40,8
03-25	45,0	45,5	41,5	39,0	37,0	48,4	40,8	54,3	50,8	35,6	49,6	39,2
04-25	43,8	43,2	41,5	44,1	33,2	43,8	49,4	64,5	51,7	42,1	51,0	44,3
05-25	50,2	52,8	50,5	54,0	47,4	49,7	48,7	57,6	55,3	48,5	51,6	46,1

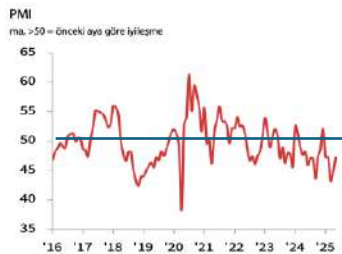
**Wood and Paper Products:** Although the sector recovered slightly in May, it remained below the threshold. This was also reflected in new orders and new export orders. Despite the increase in the sector's backlog, there was a shrinkage in employment. It was observed that the upward trend in input prices was reflected in product prices.



Endeks Özeti  
ma, 50 = önceki aya göre değişim yok

	PMI	Üretim	Yeni Siparişler	Yeni İhracat Siparişleri	Birikmiş İşler	İstihdam	Nihai Ürün Stoku	Girdi Fiyatları	Ürün Fiyatları	Mal Alım Miktarı	Tedarikçilerin Teslim Süresi	Girdi Stoku
12-24	46,1	44,8	44,0	49,0	49,6	47,9	48,2	58,5	51,9	43,5	50,2	45,8
01-25	44,1	42,4	41,9	50,5	45,4	47,6	48,3	63,6	55,2	41,2	53,8	44,6
02-25	47,2	48,3	46,6	51,6	46,7	46,3	43,5	72,4	63,0	47,0	52,2	47,7
03-25	50,9	51,3	53,3	53,1	49,0	49,4	48,0	64,9	58,4	49,4	50,6	48,3
04-25	45,1	45,2	42,6	46,1	43,3	48,8	47,4	67,4	60,5	43,0	53,1	42,5
05-25	47,7	48,0	49,5	49,7	46,5	45,8	41,9	68,4	61,1	46,6	52,6	45,3

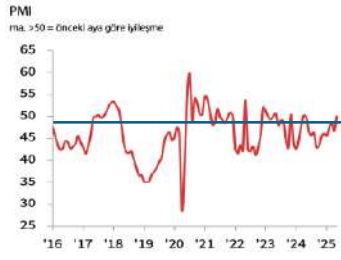
**Chemical, Plastic and Rubber Products:** While the recovery trend in the sector continued in May, the same trend was observed in new orders and new export orders. Despite the increase in backlogs, there was a decrease in employment. The sharp decline in input prices, on the other hand, had a limited impact on product prices.



Endeks Özeti  
ma, 50 = önceki aya göre değişim yok

	PMI	Üretim	Yeni Siparişler	Yeni İhracat Siparişleri	Birikmiş İşler	İstihdam	Nihai Ürün Stoku	Girdi Fiyatları	Ürün Fiyatları	Mal Alım Miktarı	Tedarikçilerin Teslim Süresi	Girdi Stoku
12-24	52,1	53,2	54,5	52,5	50,6	48,9	51,2	59,5	54,0	50,8	48,2	48,9
01-25	47,3	44,6	46,1	51,8	44,2	49,7	49,3	59,1	53,6	49,6	49,8	48,7
02-25	47,2	46,3	44,7	47,3	46,8	48,3	47,6	65,3	56,8	48,1	49,2	49,8
03-25	43,3	38,6	39,6	45,2	44,0	47,3	57,5	63,9	55,2	44,4	51,7	50,3
04-25	44,8	39,7	41,8	51,4	37,7	51,7	47,5	69,0	55,4	42,3	50,0	44,6
05-25	47,2	45,2	44,8	51,7	42,3	48,7	48,7	60,7	52,3	46,6	48,6	50,1

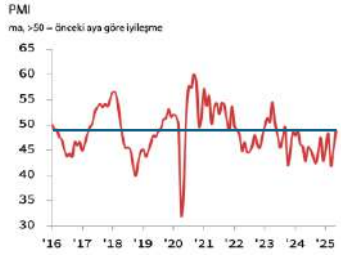
**Non-Metallic Mineral Products:** While the sector rose to the threshold value in May, a decrease was observed in new export orders despite the increase in production and new orders. Despite the slight increase in backlogs, there was a downward trend in employment. It was observed that the upward trend in the sector's input prices and product prices decreased.



Endeks Özeti  
ma, 50 = önceki aya göre değişim yok

	PMI	Üretim	Yeni Siparişler	Yeni İhracat Siparişleri	Birikmiş İşler	İstihdam	Nihai Ürün Stoku	Girdi Fiyatları	Ürün Fiyatları	Mal Alım Miktarı	Tedarikçilerin Teslim Süresi	Girdi Stoku
12-24	46,1	46,8	42,8	47,6	42,0	45,8	50,2	64,1	55,1	41,2	49,2	47,8
01-25	45,5	45,6	41,7	45,7	41,3	49,7	50,4	65,9	54,3	47,3	51,8	44,6
02-25	47,4	46,9	45,0	45,4	45,5	49,2	51,7	56,6	51,4	50,0	50,2	48,5
03-25	48,8	50,5	46,5	50,7	47,0	50,4	50,0	60,6	53,9	50,5	50,6	47,2
04-25	46,7	44,2	44,4	48,5	46,2	49,8	49,4	63,5	55,6	44,9	50,0	48,4
05-25	50,0	50,9	53,4	47,6	47,4	47,7	45,7	62,9	54,4	50,5	52,6	46,2

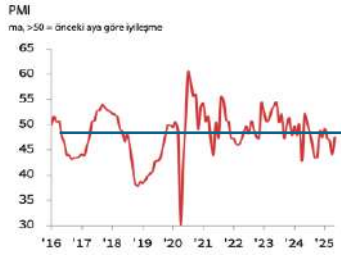
**Base Metal Industry:** While the recovery trend in the sector continued in May, it continued to remain below the threshold value. The upward trend in production and new orders was observed to be much stronger in new export orders. The increase in the sector's backlog was also reflected in employment. Despite the sharp rise in input prices, product prices declined.



Endeks Özeti  
ma, 50 = önceki aya göre değişim yok

	PMI	Üretim	Yeni Siparişler	Yeni İhracat Siparişleri	Birikmiş İşler	İstihdam	Nihai Ürün Stoku	Girdi Fiyatları	Ürün Fiyatları	Mal Alım Miktarı	Tedarikçilerin Teslim Süresi	Girdi Stoku
12-24	42,8	41,5	37,4	42,6	40,1	47,9	42,2	51,3	48,8	41,4	52,2	44,8
01-25	45,2	41,4	45,0	46,3	42,3	48,7	44,2	57,4	53,4	42,2	50,8	42,6
02-25	48,3	50,3	46,6	45,9	46,8	47,2	45,6	65,6	56,9	47,0	49,2	46,7
03-25	41,9	43,6	35,9	43,4	46,1	44,3	46,0	60,1	57,6	42,7	53,6	44,4
04-25	44,9	42,3	42,6	48,5	46,3	49,8	44,5	56,5	54,6	41,1	51,0	42,5
05-25	48,7	47,0	47,6	52,0	47,4	51,7	45,7	61,7	51,3	49,5	48,5	46,2

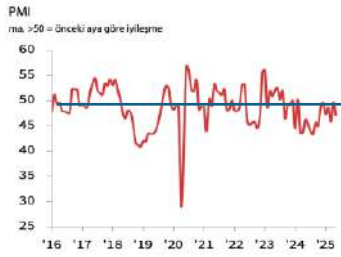
**Machinery and Metal Products:** Although the sector tried to recover in May, it remained below the threshold. While this had a strong impact on production and new orders, the increase in new export orders was limited. While the strong increase in backlogs also had an impact on employment, it was observed that the upward trend in input and product prices reversed.



Endeks Özeti  
ma, 50 = önceki aya göre değişim yok

	PMI	Üretim	Yeni Siparişler	Yeni İhracat Siparişleri	Birikmiş İşler	İstihdam	Nihai Ürün Stoku	Girdi Fiyatları	Ürün Fiyatları	Mal Alım Miktarı	Tedarikçilerin Teslim Süresi	Girdi Stoku
12-24	47,6	47,0	44,2	45,4	43,4	51,9	51,2	58,4	59,2	47,7	50,2	47,0
01-25	49,2	48,8	48,1	50,3	43,3	51,7	53,5	63,6	59,0	46,5	50,9	48,7
02-25	47,3	44,9	46,3	47,6	47,6	49,2	47,3	63,3	58,3	47,9	48,1	45,1
03-25	46,7	44,6	46,5	48,4	41,2	49,3	45,8	60,3	57,8	44,6	50,6	43,1
04-25	44,1	42,4	41,8	45,1	42,4	47,8	47,4	65,8	56,7	44,1	53,1	43,5
05-25	47,5	48,0	46,6	47,2	47,4	49,7	47,6	61,9	55,4	45,6	51,7	43,0

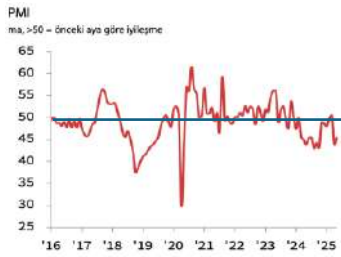
**Electrical and Electronic Products:** While the recovery trend in the sector reversed in May, production, new orders and new export orders also decreased. Despite the decrease in backlogs, there was an increase in employment. Input prices and product prices increased.



Endeks Özeti  
ma, 50 = önceki aya göre değişim yok

	PMI	Üretim	Yeni Siparişler	Yeni İhracat Siparişleri	Birikmiş İşler	İstihdam	Nihai Ürün Stoku	Girdi Fiyatları	Ürün Fiyatları	Mal Alım Miktarı	Tedarikçilerin Teslim Süresi	Girdi Stoku
12-24	49,6	50,0	47,1	50,1	48,4	49,9	52,3	57,6	50,8	49,7	47,2	51,0
01-25	47,3	45,5	44,9	55,1	47,4	47,6	49,3	64,3	51,8	47,5	49,8	54,1
02-25	48,6	47,1	47,6	51,5	46,7	50,3	49,5	65,6	57,1	47,0	48,2	47,4
03-25	45,8	45,1	40,6	48,2	44,6	51,5	48,8	64,6	53,3	46,3	48,4	43,3
04-25	49,8	50,0	49,3	54,1	53,3	49,8	54,8	61,5	57,7	50,7	53,1	54,7
05-25	47,1	47,0	43,6	46,2	45,3	50,7	50,8	62,7	58,6	46,6	50,6	47,0

**Land and Sea Vehicles:** While there was a slight recovery trend in the sector in May, this had an impact on production and new orders, but it was observed that there was a strong recovery in new export orders. Despite the increase in backlogs, a sharp decline was observed in employment. It was observed that the sharp decline in input prices was not reflected in product prices.



Endeks Özeti  
ma, 50 = önceki aya göre değişim yok

	PMI	Üretim	Yeni Siparişler	Yeni İhracat Siparişleri	Birikmiş İşler	İstihdam	Nihai Ürün Stoku	Girdi Fiyatları	Ürün Fiyatları	Mal Alım Miktarı	Tedarikçilerin Teslim Süresi	Girdi Stoku
12-24	48,6	48,0	48,2	48,2	46,5	49,9	49,2	58,5	54,0	48,7	51,2	48,9
01-25	48,1	49,9	43,8	49,6	46,4	47,6	45,3	67,9	59,9	46,5	47,8	50,9
02-25	49,7	47,3	49,7	48,3	49,8	53,2	50,6	66,6	56,1	47,0	53,2	52,9
03-25	50,4	50,3	48,5	44,3	44,1	55,3	52,0	62,0	54,8	50,4	52,6	51,2
04-25	44,0	40,9	40,2	47,5	43,7	47,0	50,3	69,6	54,4	41,6	49,1	46,6
05-25	45,4	45,2	44,8	51,7	46,5	42,9	44,7	61,5	57,3	43,8	49,6	45,2

Final word: "Without industry, a country is only a source of raw materials and a market for consumption!" Winston Churchill



Weekly Economic Data:

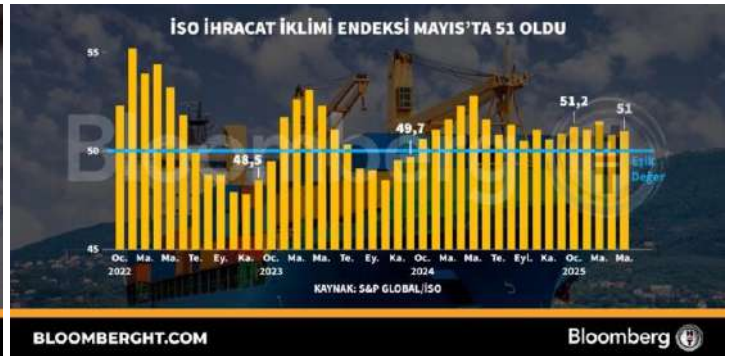
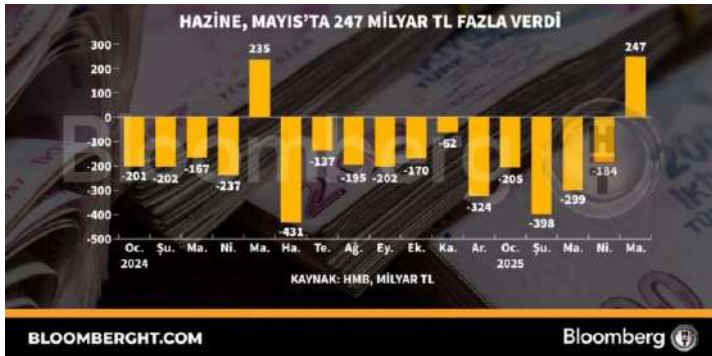
- According to **BRSA** data; In the week of 05 June, the total of KKM decreased by 0.8% to **572 billion TL**. ✓
- According to **CBRT** data; In the week of June 05, **Foreign Exchange Deposits** decreased by **2.6 billion USD**. ✓



- According to **CBRT** data; **Foreign Investors** made net sales of **1.637 billion USD** on the 05 June Government Bonds and Domestic Debt Securities (GDDS) side, while they made net purchases of **51 million USD** on the Equities side. ✗



- According to **HMB** data; In May, the **Treasury Cash Surplus** (the difference between the sum of the revenues collected in cash and the privatization fund revenues and the expenses paid in cash of the general budget, which is part of the central budget) was **247 billion TL**, while the cash deficit for 2025 decreased to 839 billion TL in total. ✓
- According to the research of **ICI** and **S&P Global**; In May, the **ICI Export Climate Index** rose to **51** and remained above the 50 threshold. (It is calculated by adding together and weighting the PMI production indices in national PMI surveys. Indices above 50.0 indicate an improvement in the export climate, while values below 50.0 indicate a deterioration). ✓



- According to the research of the **European Central Bank (ECB)**, the share of the Euro in global reserve assets has decreased to **16%**, while the share of Gold in reserves has **reached 18%**. ✓



## Economic data released last week:

- In Japan, 1. **Quarterly Gross Domestic Product (GDP)** was announced as **0%**, above expectations (-0.2%) and below the previous (0.6%). ✓
- In the US, **Core Consumer Price Inflation (CPI)** for May was **0.1%** on a monthly basis, below expectations (0.3%) and previously (0.2%). ✗
- In the US, **Consumer Price Inflation (CPI)** for May was **0.1%** on a monthly basis, below expectations (0.2%) and previously (0.2%). ✗
- In the US, **Consumer Price Inflation (CPI)** for May was **2.4%** year-on-year, below expectations (2.5%) and above the previous (2.3%). ✗
- In the US, the weekly increase or decrease in **Crude Oil Inventories** was announced as **-3,644M**, below the expectation (-2,400M) and the previous (-4,304M). (If Crude Oil Inventories increase, crude oil prices fall. If Crude Oil Inventories fall, crude oil prices increase). ✗
- In the UK, the **Gross Domestic Product (GDP)** in April was **-0.3%**, below the expectation (-0.1%) and the previous (0.2%) on a monthly basis. ✗
- In the U.S., weekly **Jobless Claims** were announced at **248K**, above expectations (242K) and the same as before (248K). ✗
- In the US, **Producer Price Inflation (PPI)** for May was **0.1%** on a monthly basis, below the expectation (0.2%) and above the previous (-0.2%). ✗
- In Germany, **Consumer Price Inflation (CPI)** for May was **0.1%** on a monthly basis, in line with expectations (0.1%) and below the previous one (0.4%).

## Economic Data Released Last Week:

Time	Cur.	Imp.	Event	Actual	Forecast	Previous
Monday, June 9, 2025						
All Day	🇹🇷	Holiday	Türkiye - Eid al-Adha			
02:50	JPY	★ ★ ★	GDP (QoQ) (Q1)	0.0%	-0.2%	0.6%
Tuesday, June 10, 2025						
23:00	USD	★ ★ ★	U.S. President Trump Speaks			
Wednesday, June 11, 2025						
15:30	USD	★ ★ ★	Core CPI (MoM) (May)	0.1%	0.3%	0.2%
15:30	USD	★ ★ ★	CPI (MoM) (May)	0.1%	0.2%	0.2%
15:30	USD	★ ★ ★	CPI (YoY) (May)	2.4%	2.5%	2.3%
17:30	USD	★ ★ ★	Crude Oil Inventories	-3.644M	-2.400M	-4.304M
21:00	USD	★ ★ ★	10-Year Note Auction	4.421%		4.342%
Thursday, June 12, 2025						
09:00	GBP	★ ★ ★	GDP (MoM) (Apr)	-0.3%	-0.1%	0.2%
15:30	USD	★ ★ ★	Initial Jobless Claims	248K	242K	248K
15:30	USD	★ ★ ★	PPI (MoM) (May)	0.1%	0.2%	-0.2%
20:00	USD	★ ★ ★	30-Year Bond Auction	4.844%		4.819%
Friday, June 13, 2025						
09:00	EUR	★ ★ ★	German CPI (MoM) (May)	0.1%	0.1%	0.4%

## Economic Data to be Released This Week:

Time	Cur.	Imp.	Event	Actual	Forecast	Previous
Tuesday, June 17, 2025						
06:00	JPY	★ ★ ★	BoJ Interest Rate Decision	0.50%		0.50%
15:30	USD	★ ★ ★	Core Retail Sales (MoM) (May)	0.2%		0.1%
15:30	USD	★ ★ ★	Retail Sales (MoM) (May)	-0.6%		0.1%
Wednesday, June 18, 2025						
09:00	GBP	★ ★ ★	CPI (YoY) (May)	3.3%		3.5%
12:00	EUR	★ ★ ★	CPI (YoY) (May)	1.9%		2.2%
15:30	USD	★ ★ ★	Initial Jobless Claims			248K
17:30	USD	★ ★ ★	Crude Oil Inventories			-3.644M
21:00	USD	★ ★ ★	FOMC Economic Projections			
21:00	USD	★ ★ ★	FOMC Statement			
21:00	USD	★ ★ ★	Fed Interest Rate Decision	4.50%		4.50%
21:30	USD	★ ★ ★	FOMC Press Conference			
Thursday, June 19, 2025						
All Day	🇺🇸	Holiday	United States - Juneteenth			
14:00	GBP	★ ★ ★	BoE Interest Rate Decision (Jun)	4.25%		4.25%
15:30	USD	★ ★ ★	Initial Jobless Claims			248K
Friday, June 20, 2025						
15:30	USD	★ ★ ★	Philadelphia Fed Manufacturing Index (Jun)	-1.2		-4.0

## Weekly Central Bank (CBRT) Data:

- According to the **CBRT's Weekly Money and Banking Statistics**, total TL deposits decreased by **TL 66.02 billion** in the week of June 05, while FX Deposits decreased by **USD 2.59 billion** on a parity-adjusted basis. ✓
- On the **Securities** side, **Net Changes in Non-Residents' Portfolios**; While there was an inflow of **51.3 million USD** in Equities, there was an outflow of **1,637.1 million USD** in **GDGS** (Government Domestic Debt Securities). ✗

### Weekly Money and Banking Statistics

June 13, 2025

Residents' Deposits with Banks		
	TRY Deposit (billion ₺)	FX Deposit (billion \$)
June 5, 2025	12,715.03	190.55
May 30, 2025	12,781.05	191.84
Weekly Change	-66.02	-1.29
Parity-Adjusted Weekly Change	-	-2.59
Share in Total Deposits *	63.11%	36.89%

### Securities Statistics

Non-Residents' Holdings of Securities (Net Transaction)

June 13, 2025

Central Bank of Turkey

	May 30, 2025 (million \$)	June 5, 2025 (million \$)
Net Transactions Total	1,339.1	-1,511.3
Domestic Market Total	-243.6	-1,575.4
Shares	93.2	51.3
GDGS*	-333.5	-1,637.1
Other Domestic Market Issuances	-3.3	10.4
International Market Total	1,582.7	64.1
General Government Issuances	1,640.4	11.1
Other International Market Issuances	-57.7	53.0

\* Outright Purchase

Central Bank of Turkey



## Weekly Central Registry Agency (CRA) Data:

- According to the **Central Registry Agency (CRA)** data, the number of investors in the **stock market** decreased to **6,515,225** people in the week of May 13 (previously 6,529,855), while the total amount of investments made was **13.25 trillion TL** (previously 13.49 trillion TL). The **number of investors** in Mutual Funds was **5,587,968** (previously 5,594,584), while the total market capitalization of the invested funds was **TL 5.93 trillion** (previously TL 5.82 tril.).



## Domestic-Foreign Equity Analysis:



## Money Market Umbrella Fund Monthly Fund Flow:



Source: <https://www.vap.org.tr/yerli-yabancı-pay-senedi-analizi>

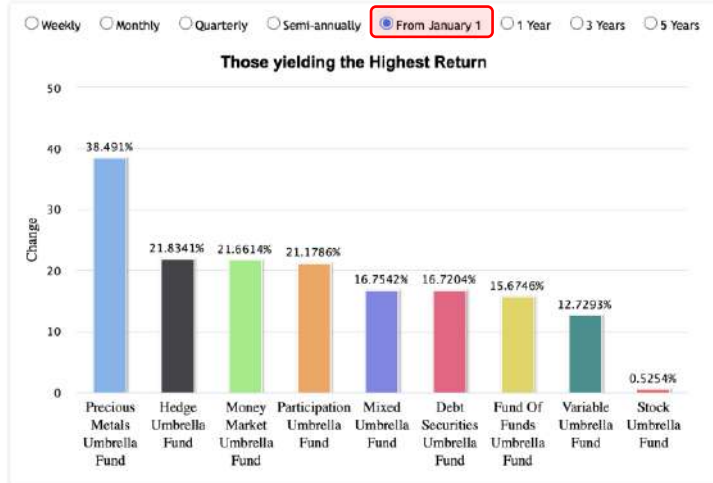
Source: <https://www.vap.org.tr/fon-turleri-bazinda-nakit-akisi>

## The most profitable funds in Takasbank:

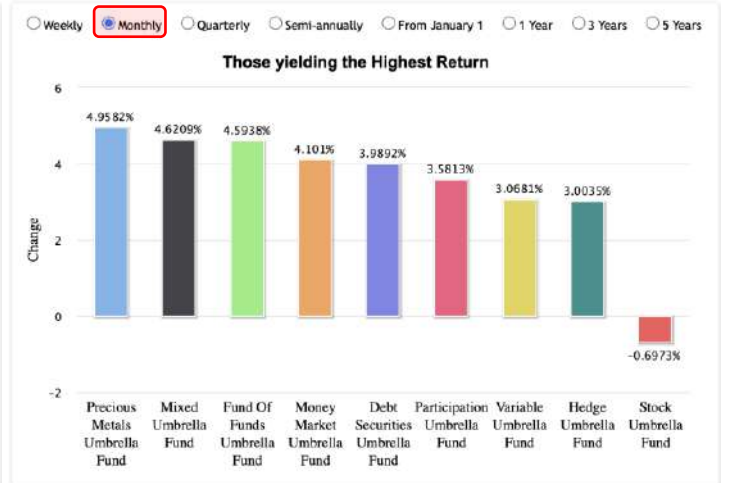


## Money Market Umbrella Fund top gainers:

Fund Code	Fund Name	1 Month (%)	3 Months (%)	6 Months (%)	From the beginning of the year (%)	1 Year (%)	3 Years (%)	5 Years (%)
PPT	ATLAS PORTFÖY PARA PİYASASI (TL) FONU	4.2210	12.2926	25.8133	22.3227	61.0705	-	-
PPH	MURUL PORTFÖY PARA PİYASASI (TL) FONU	4.2143	12.3796	25.6960	22.4059	60.8818	206.9414	-
G06	FORNERİ PORTFÖY PARA PİYASASI (TL) FONU	4.1547	11.8661	25.6661	22.1937	60.4880	-	-
HYV	HEDCİ PORTFÖY PARA PİYASASI (TL) FONU	4.2210	12.0760	25.4205	22.1224	60.3801	207.6308	-
KIE	TRİNE PORTFÖY PARA PİYASASI (TL) FONU	4.1146	12.1282	25.3189	22.0578	60.3278	-	-
BGP	AK PORTFÖY ÖÇÜNCÜ PARA PİYASASI (TL) FONU	4.1632	12.0662	25.3942	22.0765	60.3207	198.6936	308.3083
LIJ	İSTANBUL PORTFÖY BİRİNCİ PARA PİYASASI (TL) FONU	4.0258	11.9164	25.3736	21.9164	60.2122	193.8700	-
NRG	NEO PORTFÖY BİRİNCİ PARA PİYASASI FONU	4.1371	11.8981	25.2182	21.9635	60.1725	206.5639	-
PRY	PUSULA PORTFÖY PARA PİYASASI (TL) FONU	4.3324	12.5602	25.7696	22.5554	60.0480	-	-
ZBU	ZİRAAT PORTFÖY BAŞAK PARA PİYASASI (TL) FONU	4.2211	11.9847	25.1928	21.8799	59.9889	198.9713	-
RPP	ROTA PORTFÖY PARA PİYASASI (TL) FONU	4.0973	11.8396	25.0282	21.7870	59.9865	202.4935	-
HVT	ALLBATROSS PORTFÖY BİRİNCİ PARA PİYASASI (TL) FONU	4.3219	12.2200	25.6362	22.4415	59.9790	-	-
AC4	PARDUS PORTFÖY PARA PİYASASI (TL) FON	4.1402	12.1590	25.4335	22.1395	59.8974	-	-
EIL	QINVEST ASSET MANAGEMENT MONEY MARKET FUND	4.1465	12.0960	25.3880	22.1596	59.8524	180.3764	283.0933
PPP	PERFORM PORTFÖY PARA PİYASASI (TL) FONU	4.2383	11.8726	25.0576	21.8081	59.8446	-	-



Source: <https://www.tefas.gov.tr/Default.aspx>



Source: <https://www.tefas.gov.tr/FonKarsilastirma.aspx>



## Weighted average loan and deposit rates for the week of 06.06.2025 published by the CBRT :

Weighted Average Interest Rates Applied to Loans Granted by Banks			30.05.2025	06.06.2025
Personal (TRY)(Flow Data, %)			73,39	72,05
Personal (TRY)(Including Real Person Overdraft Account)(Flow Data, %)			74,24	76,05
Vehicle (TRY)(Flow Data, %)			44,90	45,40
Housing (TRY)(Flow Data, %)			43,56	43,61
Commercial (TRY)(Flow Data, %)			61,51	64,88
Commercial Loans (EUR)(Flow Data, %)			7,17	7,31
Commercial Loans (USD)(Flow Data, %)			8,26	9,02
Commercial Loans (TRY)(Excluding Cor. Overdraft Acc. and Cor. Credit Cards)(Flow Data, %)			58,05	58,88
Consumer Loan (TRY)(Personal+Vehicle+Housing)(Flow Data, %)			69,67	69,61
Consumer Loan (TRY)(Per.+Vehicle+Housing)(Inc. Real Per. Overdraft Acc.)(Flow Data, %)			72,88	75,16
Weighted Average Interest Rates Applied to Deposits Opened by Banks			30.05.2025	06.06.2025
Up to 1 Month (EUR Deposits)(Flow Data, %)			1,22	1,17
Up to 3 Months (EUR Deposits)(Flow Data, %)			1,21	1,29
Total (EUR Deposits)(Flow Data, %)			1,21	1,18
Up to 1 Month (TRY Deposits)(Flow Data, %)			56,58	56,69
Up to 3 Months (TRY Deposits)(Flow Data, %)			59,32	59,60
Total (TRY Deposits)(Flow Data, %)			57,24	57,36
Up to 1 Month (USD Deposits)(Flow Data, %)			1,95	1,67
Up to 3 Months (USD Deposits)(Flow Data, %)			2,17	2,27
Total (USD Deposits)(Flow Data, %)			2,03	1,87



Source: [https://evds2.tomb.gov.tr/index.php?evds=serieMarket/#collapse\\_3](https://evds2.tomb.gov.tr/index.php?evds=serieMarket/#collapse_3)

## Break-even points of 100,000.-USD with TL and USD returns:

	January	February	March	April	May	June	July	August	September	October	November	December
USDTRY Month-End FWD Rate	29,4499	31,0341	32,6835	33,9650	35,5678	37,2900	39,0662	40,8374	42,5466	44,3078	46,0074	47,7587
USDTRY Month-End Rate	35,7630	36,3812	37,8337	38,3684	39,0626	37,2900	39,0662	40,8374	42,5466	44,3078	46,0074	47,7587
USDTRY Month-End Break-even	37,1064	37,5844	39,1900	39,8091	40,7015	38,8124	40,7158	42,5617	44,2837	46,1787	47,8858	49,7753
TRY Deposit Interest Rate	50,70	49,55	48,53	52,77	56,58	56,69	56,69	56,69	56,69	56,69	56,69	56,69
USD Deposit Interest Rate	1,80	1,73	1,89	2,25	1,95	1,67	1,67	1,67	1,67	1,67	1,67	1,67
TL Principal + Interest (Net)	₺3.714.897	₺3.762.580	₺3.923.716	₺3.986.612	₺4.075.201	₺3.885.371	₺4.075.906	₺4.260.698	₺4.433.077	₺4.622.778	₺4.793.673	₺4.982.827
USD Principal + Interest (Net)	\$100.115	\$100.110	\$100.120	\$100.143	\$100.124	\$100.106	\$100.106	\$100.106	\$100.106	\$100.106	\$100.106	\$100.106

**Note:** The table is based entirely on mathematical calculations and is not an exchange rate forecast or prediction! Taking into account the weighted average deposit interest rates applied by the banks stated in the table and taken from the CBRT website, the 1-month return of 100,000.-USD and its equivalent TL was proportioned, and the break-even rate at which the TL return and the USD return were equalized was calculated. The Forward rates on the top line are the rates that are the result of the mathematical calculation.

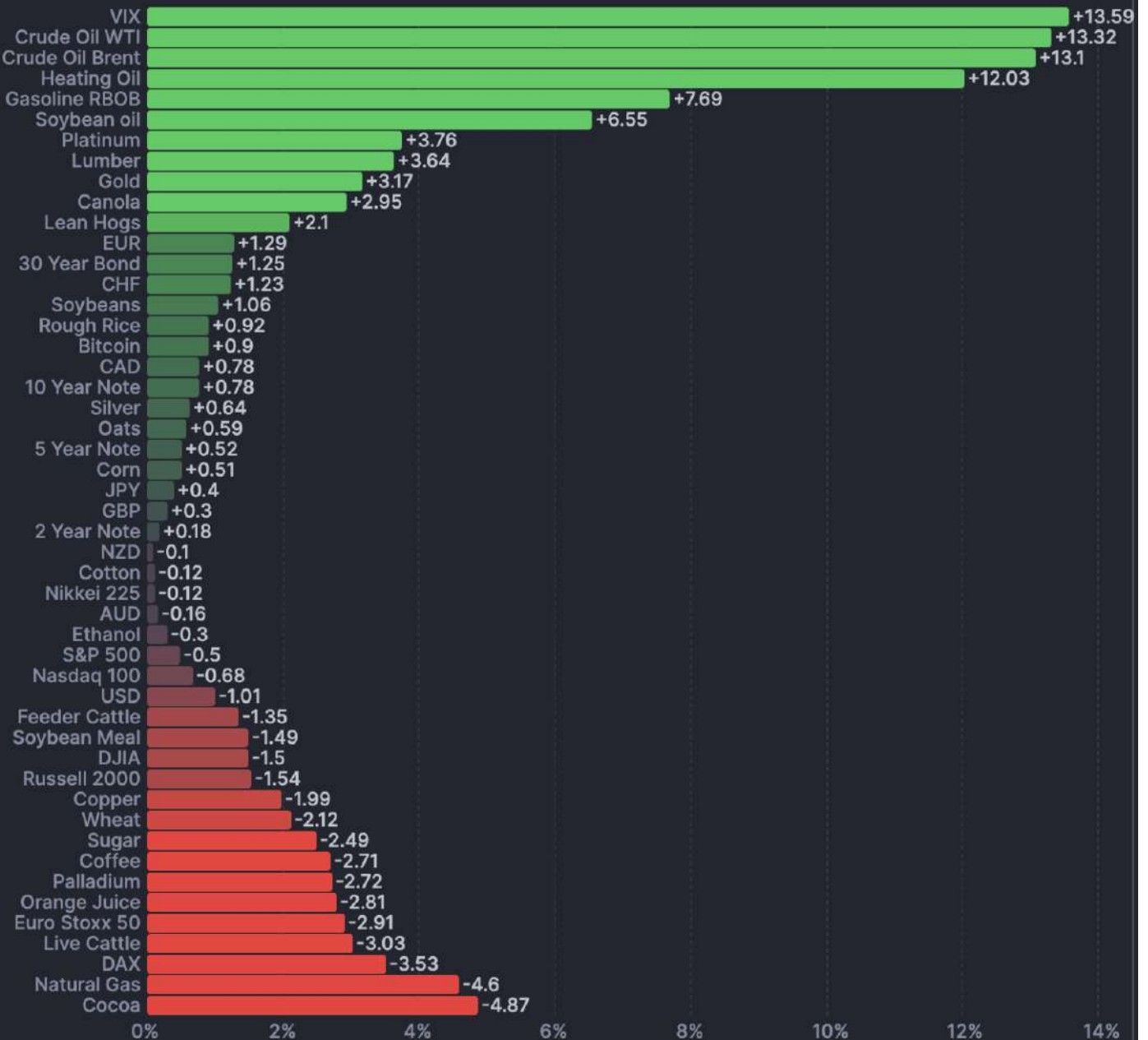
## Current Prices in Energy, Metals and Agricultural Products Markets (13.06.2025):

Energy	Price	Day	%	Weekly	Monthly	YTD	YoY	Date
Crude Oil	73.489	▲ 5.429	7.98%	13.76%	16.34%	2.44%	-5.87%	Jun/13
USD/Bbl								
Brent	74.559	▲ 5.199	7.50%	12.17%	12.81%	-0.11%	-9.76%	Jun/13
USD/Bbl								
Natural gas	3.5496	▲ 0.0576	1.65%	-6.19%	1.65%	-2.30%	23.21%	Jun/13
USD/MMBtu								
Metals	Price	Day	%	Weekly	Monthly	YTD	YoY	Date
Gold	3422.63	▲ 36.61	1.08%	3.35%	7.43%	30.42%	46.75%	Jun/13
USD/t.oz								
Silver	36.253	▼ 0.087	-0.24%	0.76%	12.54%	25.53%	22.69%	Jun/13
USD/t.oz								
Copper	4.7761	▼ 0.0635	-1.31%	-0.76%	3.77%	20.01%	6.25%	Jun/13
USD/Lbs								
Steel	2933.00	▼ 20.00	-0.68%	-0.24%	-5.05%	-11.39%	-14.37%	Jun/12
CNY/T								
Lithium	60650	▲ 0	0.00%	0.75%	-6.26%	-19.19%	-37.79%	Jun/13
CNY/T								
Iron Ore CNY	707.00	▲ 8.00	1.14%	0.43%	-4.14%	-9.24%	-14.56%	Jun/13
CNY/T								
Platinum	1273.20	▼ 9.30	-0.73%	8.61%	30.13%	42.42%	32.24%	Jun/13
USD/t.oz								
HRC Steel	857.04	▼ 4.96	-0.57%	-2.39%	-3.81%	20.88%	16.60%	Jun/13
USD/T								
Iron Ore	95.46	▼ 0.32	-0.33%	-0.25%	-4.07%	-7.87%	-10.89%	Jun/12
USD/T								
Titanium	50.50	▲ 0.00	0.00%	0.00%	0.00%	13.48%	0.00%	Jun/13
CNY/KG								
Aluminum	2521.70	▲ 3.75	0.15%	1.71%	1.23%	-1.17%	-1.38%	Jun/12
USD/T								
Agricultural	Price	Day	%	Weekly	Monthly	YTD	YoY	Date
Soybeans	1047.78	▲ 5.53	0.53%	-0.90%	-2.78%	4.96%	-11.08%	Jun/13
USD/Bu								
Wheat	532.49	▲ 5.99	1.14%	-4.01%	1.48%	-3.45%	-13.10%	Jun/13
USD/Bu								
Corn	444.7295	▲ 6.2295	1.42%	0.50%	-0.17%	-3.00%	-1.17%	Jun/13
USD/Bu								
Coffee	349.23	▲ 2.94	0.85%	-2.31%	-6.68%	8.97%	54.49%	Jun/13
USD/Lbs								
Cotton	65.367	▲ 0.204	0.31%	-0.35%	-0.25%	-4.39%	-8.04%	Jun/13
USD/Lbs								
Cocoa	9790.47	▼ 10.39	-0.11%	-3.77%	-1.02%	-14.89%	1.78%	Jun/13
USD/T								
Urea	381.50	▲ 20.50	5.68%	5.53%	-20.27%	13.04%	22.47%	Jun/13
USD/T								
Di-ammonium	722.50	▲ 2.50	0.35%	3.58%	10.73%	25.11%	35.68%	Jun/13
USD/T								
Magnesium	17350	▲ 350	2.06%	0.29%	-8.22%	2.06%	-9.64%	Jun/13
CNY/T								

## Weekly Outlook in Global Markets:



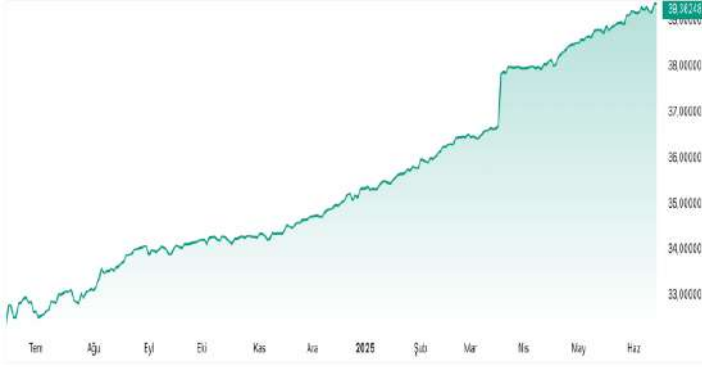
## 1 WEEK PERFORMANCE





## USD/TRY

hcalisarturk TradingView.com, Haz 15, 2025 04:53 UTC-4 tarihinde yayımlandı



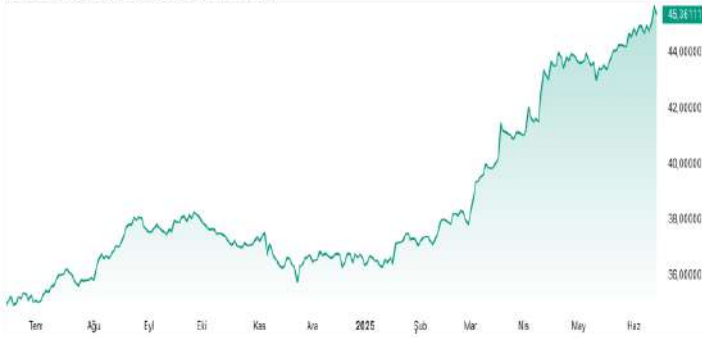
TradingView

Name	Bid	Ask	High	Low	Chg.	Time
USDTRY ON FWD	1055.5699	1130.5699	1077.0699	1109.5500	26.2800	14/06
USDTRY TN FWD	376.5400	525.8900	376.5400	525.8900	-72.6600	14/06
USDTRY SN FWD	388.6300	513.6300	443.2000	454.5000	136.7900	7:49:30
USDTRY 1W FWD	3225.5000	3475.5000	3323.2000	3412.2000	573.5000	14/06
USDTRY 2W FWD	3225.5000	3475.5000	3225.5000	3420.2000	307.3000	14/06
USDTRY 3W FWD	6219.2998	6819.2998	6219.2998	6619.2998	598.8000	7:49:30
USDTRY 1M FWD	12996.0801	13696.0801	13157.0000	13485.0000	1420.5800	7:49:30
USDTRY 2M FWD	26392.8809	27763.8496	26392.8809	27763.8496	2377.3799	7:49:30
USDTRY 3M FWD	38208.2188	40208.2188	38208.2188	40208.2188	2645.7200	7:49:30
USDTRY 4M FWD	49309.7695	54023.2305	49309.7695	54023.2305	251.4700	14/06
USDTRY 5M FWD	63917.3594	66587.6875	63917.3594	66587.6875	1309.4600	14/06
USDTRY 6M FWD	75961.8594	78961.8594	75961.8594	78961.8594	1997.3600	7:49:30
USDTRY 7M FWD	88863.6172	92241.3984	88863.6172	92241.3984	-589.9200	7:49:30
USDTRY 5Y FWD	102146.3984	105835.2812	102146.3984	105835.2812	578.1900	7:49:30
USDTRY 9M FWD	113414.8906	117414.8906	113414.8906	117414.8906	2379.8899	7:49:30
USDTRY 1Y FWD	150995.0156	155995.0156	150995.0156	155995.0156	3095.5200	7:49:30

Weekly Opening 39,2423.-TL Weekly Close 39,3624.-TL ↑ Trend Tracking 38,5000.-TL

## EUR/TRY

hcalisarturk TradingView.com, Haz 15, 2025 04:56 UTC-4 tarihinde yayımlandı



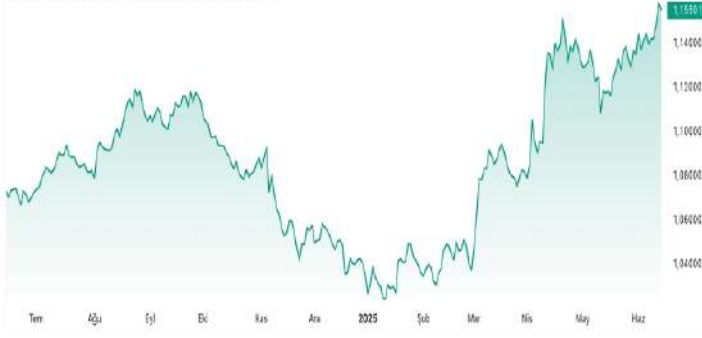
TradingView

Name	Bid	Ask	High	Low	Chg.	Time
EURTRY ON FWD	452.4400	513.3200	482.8800	482.8800	0.0000	14/06
EURTRY TN FWD	477.2500	621.7300	477.2500	621.7300	-46.7600	7:54:30
EURTRY SW FWD	3830.1201	4337.8398	3830.1201	4337.8398	137.2300	7:54:30
EURTRY 2W FWD	7497.8501	8126.6299	7497.8501	8126.6299	241.6400	7:54:30
EURTRY 3W FWD	11547.7998	11551.7998	11550.2998	11551.2998	650.5700	14/06
EURTRY 1M FWD	15820.5000	16800.4492	15820.5000	16800.4492	448.9100	7:54:30
EURTRY 2M FWD	32807.1016	32818.6992	32812.1992	32814.6992	1507.9700	14/06
EURTRY 3M FWD	45977.1016	48166.1484	48047.7695	46108.2500	1040.3400	13/06
EURTRY 6M FWD	93940.0469	97529.8984	93940.0469	97629.8984	2986.9099	7:54:30
EURTRY 9M FWD	141496.7500	146399.7500	141496.7500	146399.7500	5222.7998	7:54:30
EURTRY 1Y FWD	188219.2500	194426.4531	188219.2500	194426.4531	3989.5901	7:54:30
EURTRY 2Y FWD	406681.1250	415743.9688	406681.1250	415743.9688	360.5800	14/06
EURTRY 5Y FWD	-55407.6016	-10640.2002	-33023.9023	-33023.9023	15.0000	18/01

Weekly Opening 44,8736.-TL Weekly Close 45,3611.-TL ↑ Trend Tracking 44,2500.-TL

## EUR/USD

hcalisarturk TradingView.com, Haz 15, 2025 04:57 UTC-4 tarihinde yayımlandı



TradingView

Name	Bid	Ask	High	Low	Chg.	Time
EURUSD ON FWD	0.5710	0.9550	2.2750	0.9550	-1.5770	14/06
EURUSD TN FWD	0.7500	0.7800	0.7610	0.7670	-0.0120	14/06
EURUSD SN FWD	0.7560	0.7630	0.7560	0.7630	0.0170	2:36:04
EURUSD SW FWD	5.3700	5.3800	5.3700	5.3800	0.0100	8:25:00
EURUSD 2W FWD	10.8500	10.8600	10.8500	10.8600	0.1400	8:25:01
EURUSD 3W FWD	16.2000	16.3300	16.2000	16.3300	0.1500	2:36:04
EURUSD 1M FWD	23.1600	23.1800	23.1600	23.1800	0.0400	8:25:00
EURUSD 2M FWD	47.8500	47.9500	47.8500	47.9500	0.3000	8:25:00
EURUSD 3M FWD	71.0500	71.2500	71.0500	71.2500	0.3700	8:25:00
EURUSD 4M FWD	94.9100	95.2100	94.9100	94.9000	1.3900	8:25:01
EURUSD 5M FWD	117.7800	118.1800	117.7800	118.1800	1.0200	8:25:01
EURUSD 6M FWD	139.7200	140.2200	139.7200	140.2200	1.1700	8:25:00
EURUSD 7M FWD	165.9700	166.5700	165.9700	166.5700	1.4200	8:25:01
EURUSD 8M FWD	185.6700	186.3700	185.6700	186.3700	0.4000	8:25:01
EURUSD 9M FWD	205.2700	206.0700	205.2700	206.0700	0.5400	8:25:00
EURUSD 10M FWD	226.8500	227.5500	226.8500	227.5500	2.3500	8:25:01
EURUSD 11M FWD	246.4400	247.4400	246.4400	247.4400	2.1400	8:25:01
EURUSD 1Y FWD	265.3300	266.9300	265.3300	266.9300	2.0800	8:25:00

Weekly Opening 1,1423.-USD Weekly Close 1,1550.-USD ↑ Trend Tracking 1,1488.-USD

## USD/JPY

hcalisarturk TradingView.com, Haz 15, 2025 05:00 UTC-4 tarihinde yayımlandı



TradingView

## USD/CNY

hcalisarturk TradingView.com, Haz 15, 2025 05:01 UTC tarihinde yayımlandı



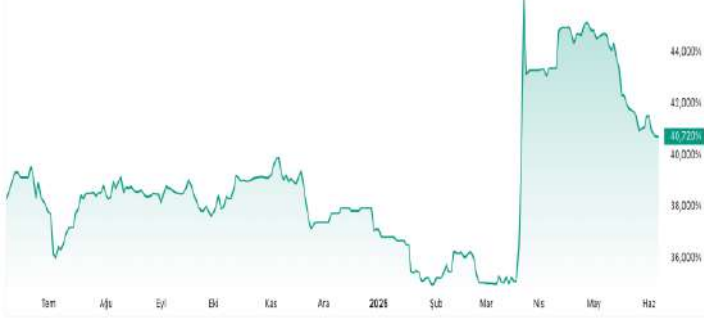
TradingView

Weekly Opening 144,354.-JPY Weekly Close 144,130.-JPY ↓ Trend Tracking 145,46.-JPY  
Weekly Opening 7,1852.-CNY Weekly Close 7,1805.-CNY ↓ Trend Tracking -.-

**Turkey 2-Year Bond (maturity date of 12.08.2026)**

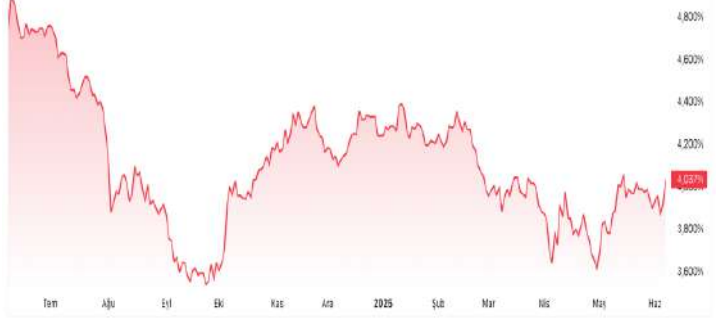
**US 2-Year Bond (maturity date 31.05.2027)**

hcalisikarturk TradingView.com, Haz 06, 2025 03:38 UTC-4 tarihinde yayimlandi



TradingView

hcalisikarturk TradingView.com, Haz 06, 2025 03:39 UTC-4 tarihinde yayimlandi



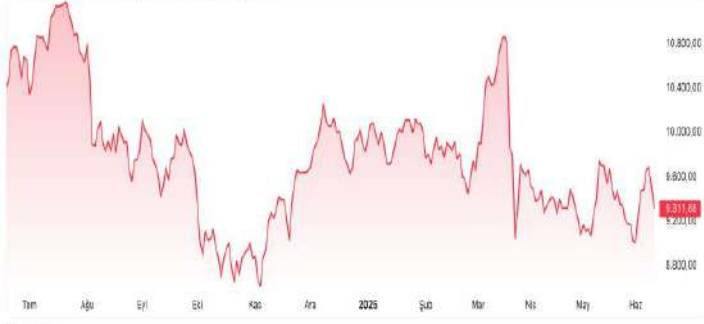
TradingView

TR 2 Years	Weekly Opening	%40,72	Weekly Close	%41,17	↑	Trend Tracking	-.-
U.S. 2 Year	Weekly Opening	%4,012	Weekly Close	%3,950	↓	Trend Tracking	%4,45

**BIST 100 (TRY)**

**BIST 100 (USD)**

hcalisikarturk TradingView.com, Haz 15, 2025 12:09 UTC-3 tarihinde yayimlandi



TradingView

hcalisikarturk TradingView.com, Haz 15, 2025 12:11 UTC-3 tarihinde yayimlandi



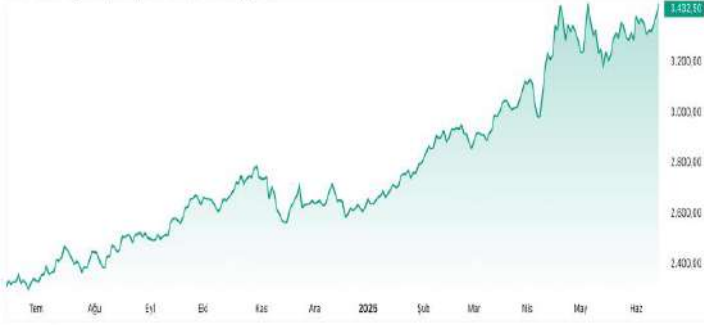
TradingView

BIST100(TL)	Weekly Opening	9.446,75	Weekly Close	9.311,88	↓	Trend Tracking	9,416
BIST100(USD)	Weekly Opening	243,57	Weekly Close	236,21	↓	Trend Tracking	237,00

**ONS Gold (XAU/USD)**

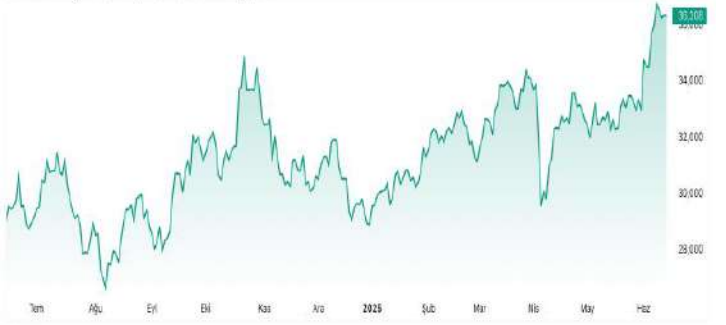
**ONS Silver (XAG/USD)**

hcalisikarturk TradingView.com, Haz 15, 2025 09:55 UTC-4 tarihinde yayimlandi



TradingView

hcalisikarturk TradingView.com, Haz 15, 2025 09:56 UTC-4 tarihinde yayimlandi



TradingView

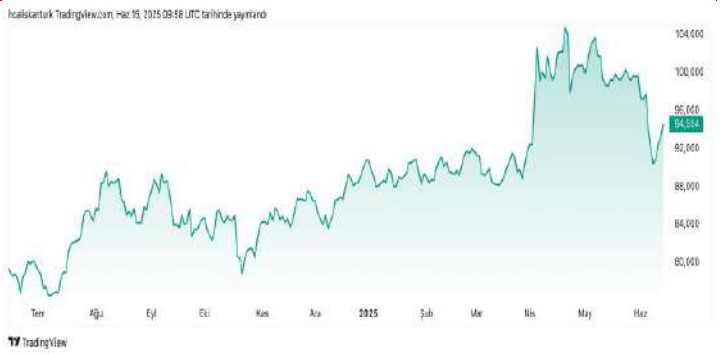
XAU/USD	Weekly Opening	3.316,90.-USD	Weekly Close	3.432,50.-USD	↑	Trend Tracking	3,330.-USD
XAG/USD	Weekly Opening	36,122.-USD	Weekly Close	35,308.-USD	↑	Trend Tracking	35,60.-USD

**Gold - Silver (XAU-XAG)**

**Gold/Silver Ratio**



XAU/XAG	Weekly Opening	91,772
---------	----------------	--------



Weekly Close	94,554	↑	Trend Tracking	97,17
--------------	--------	---	----------------	-------



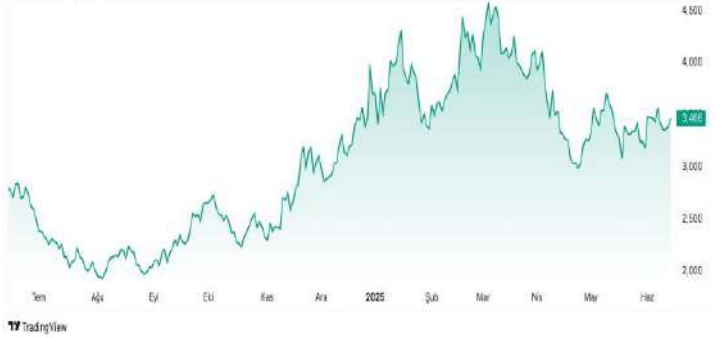
## Brent Oil

hcaiskarturk TradingView.com, Haz 15, 2025 11:09 UTC+1 tarihinde yayımlandı



## Natural Gas

hcaiskarturk TradingView.com, Haz 15, 2025 09:07 UTC+1 tarihinde yayımlandı



Brent Oil	Weekly Opening	66,30-USD	Weekly Close	74,38.-USD <span style="color: green;">↑</span>	Trend Tracking	71,00.-USD
Natural Gas	Weekly Opening	3,556.-USD	Weekly Close	3,466.-USD <span style="color: red;">↓</span>	Trend Tracking	3,610.-USD

## Copper Futures

hcaiskarturk TradingView.com, Haz 15, 2025 09:09 UTC+1 tarihinde yayımlandı



## Aluminum Futures

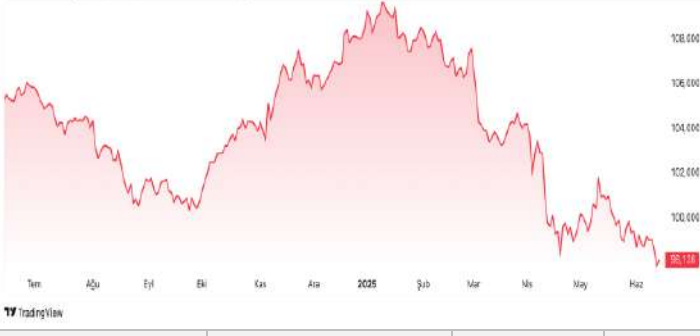
hcaiskarturk TradingView.com, Haz 15, 2025 11:10 UTC+1 tarihinde yayımlandı



Copper	Weekly Opening	4,8473.-USD	Weekly Close	4,7536.-USD <span style="color: red;">↓</span>	Trend Tracking	4,8300.-USD
Aluminium	Weekly Opening	2.443,2.-USD	Weekly Close	2.474,4.-USD <span style="color: green;">↑</span>	Trend Tracking	.-

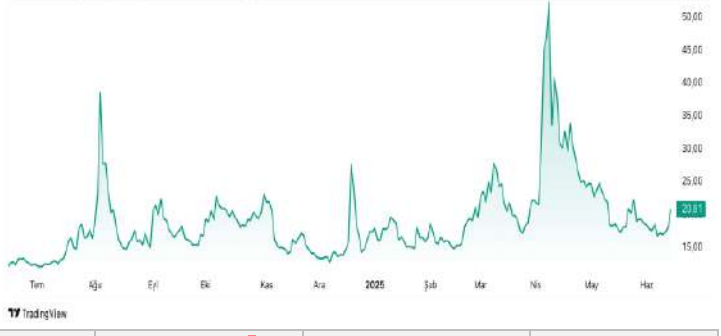
## DXY (US dolar Index)

hcaiskarturk TradingView.com, Haz 15, 2025 09:12 UTC+1 tarihinde yayımlandı



## VIX (Volatility) Index

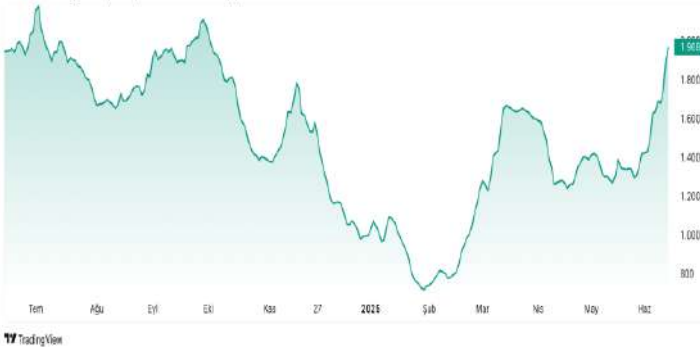
hcaiskarturk TradingView.com, Haz 15, 2025 09:14 UTC+1 tarihinde yayımlandı



DXY	Weekly Opening	98,963	Weekly Close	98,138 <span style="color: red;">↓</span>	Trend Tracking	104.44
VIX	Weekly Opening	17,67	Weekly Close	20,81 <span style="color: green;">↑</span>	Trend Tracking	.-

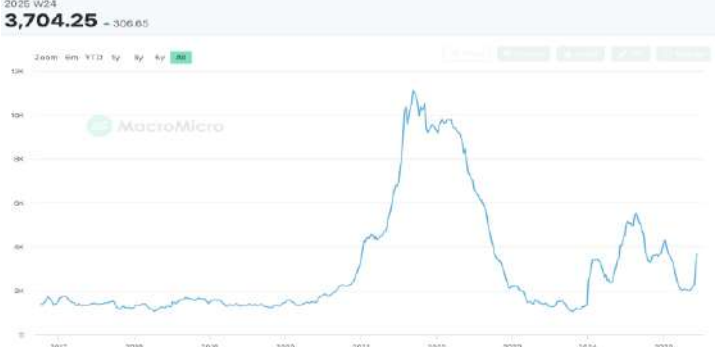
## Baltic Dry Index (BDI) – Baltic Dry Cargo Index

hcaiskarturk TradingView.com, Haz 15, 2025 10:15 UTC+1 tarihinde yayımlandı



## Freightos Baltic Index [FBX] - Container Index

Freightos - Freightos Baltic Index [FBX] - Global Container Index (Weekly)



Baltic Dry	Weekly Opening	1.691.-USD	Weekly Close	1.968-USD <span style="color: green;">↑</span>
Freightos	Weekly Opening	3,397.60.-USD	Weekly Close	3,704.25-USD <span style="color: green;">↑</span>